

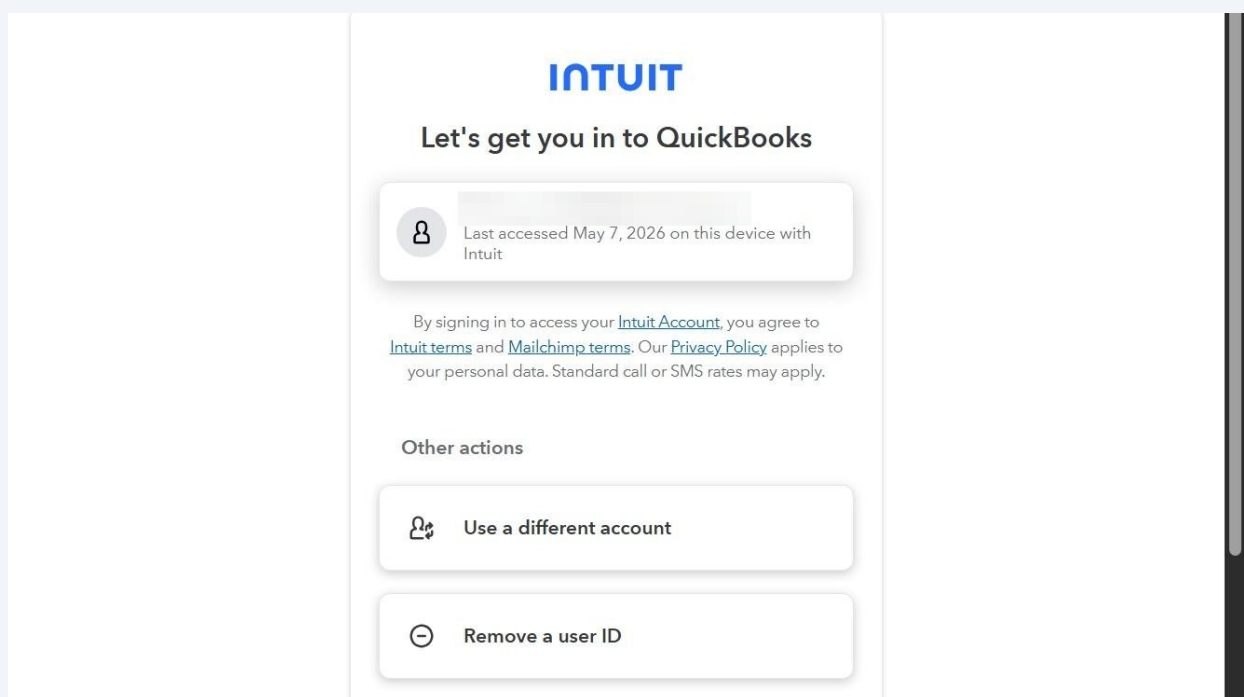
Connecting Unity Bank to QuickBooks Online



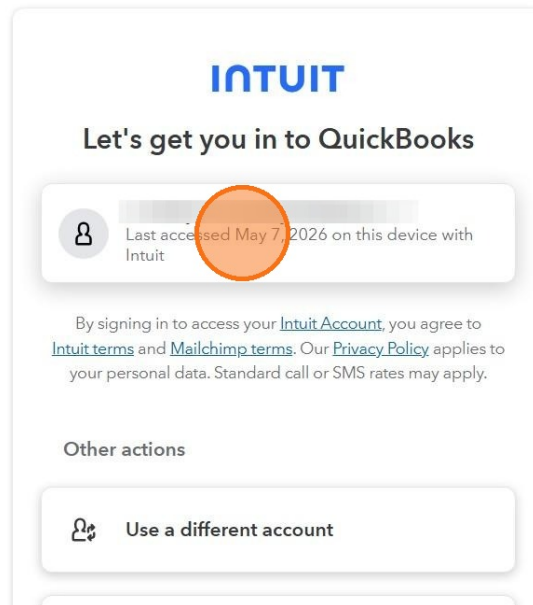
Learn how to securely link your Unity Bank account to QuickBooks Online to streamline your financial tracking. This guide provides a step-by-step walkthrough for authenticating your credentials and importing your transaction data seamlessly.

1

Navigate to [https://accounts.intuit.com/app/sign-in?app_group=QBO&asset alias=Intuit.accounting.core.qbwebapp&app_environment=prod&iux redirect reason=UNAUTHENTICATED](https://accounts.intuit.com/app/sign-in?app_group=QBO&asset_alias=Intuit.accounting.core.qbwebapp&app_environment=prod&iux_redirect_reason=UNAUTHENTICATED)

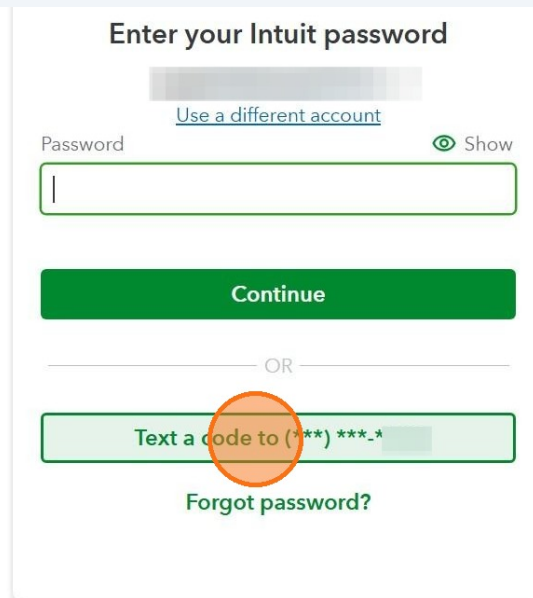


2 Click on User Login widget.



The screenshot shows the Intuit QuickBooks login interface. At the top is the Intuit logo, followed by the heading "Let's get you in to QuickBooks". Below this is a user selection card featuring a profile icon, a blurred email address, and the text "Last accessed May 7, 2026 on this device with Intuit". An orange circle highlights the user's email address. Underneath the card, a paragraph of text explains that signing in grants access to the Intuit Account and that the user agrees to the Intuit terms, Mailchimp terms, and Privacy Policy. At the bottom, there is a section titled "Other actions" with a button labeled "Use a different account" featuring a person icon with a plus sign.

3 Enter email and password OR Text a code.



The screenshot displays the "Enter your Intuit password" screen. At the top, there is a blurred email address and a link that says "Use a different account". Below this is a "Password" label and a "Show" toggle icon. A password input field contains a single vertical bar. A green "Continue" button is positioned below the field. A horizontal line with the word "OR" in the center separates the password entry from the code entry section. This section features a light green box with the text "Text a code to (***) ***.*", where the code placeholder is circled in orange. Below this box is a link that says "Forgot password?".

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4 Enter Code provided by SMS text.

5 Click "Continue"

Check your text messages

To protect your account from unauthorized access,
we just sent a 6-digit verification code to:

(***-***-****)

[Use different number](#)



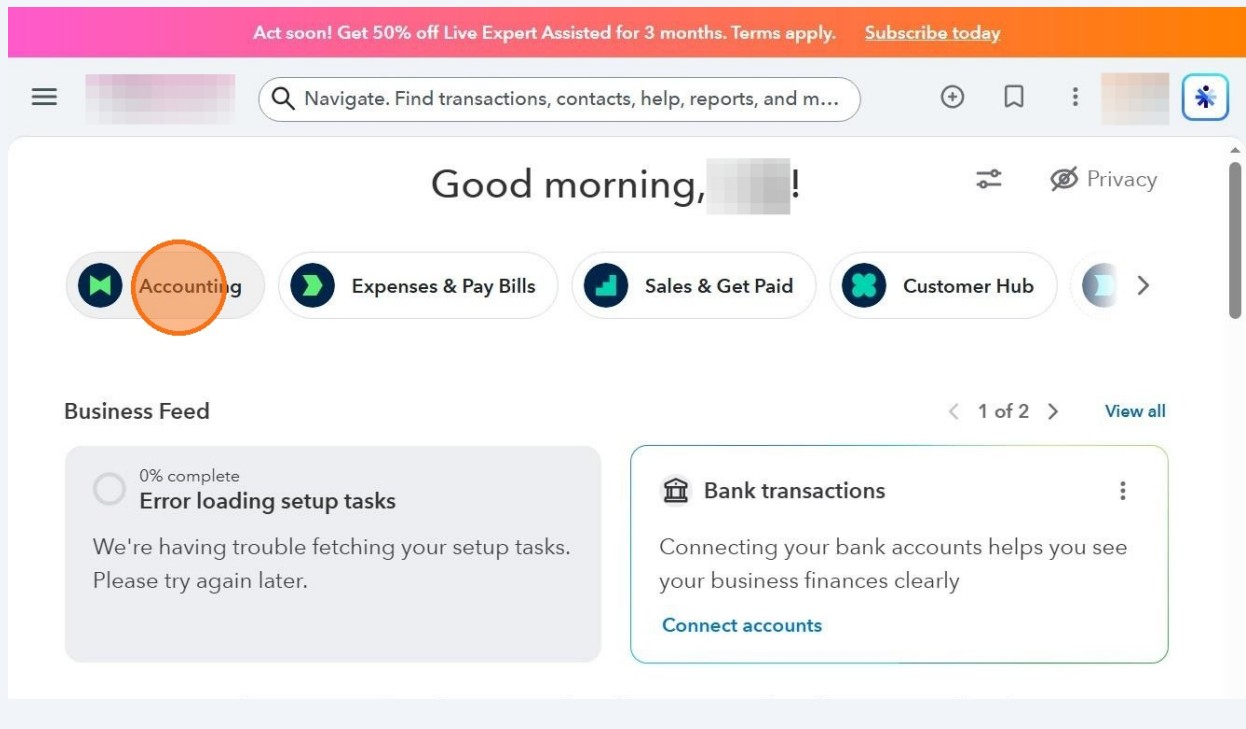
Verification code

Continue

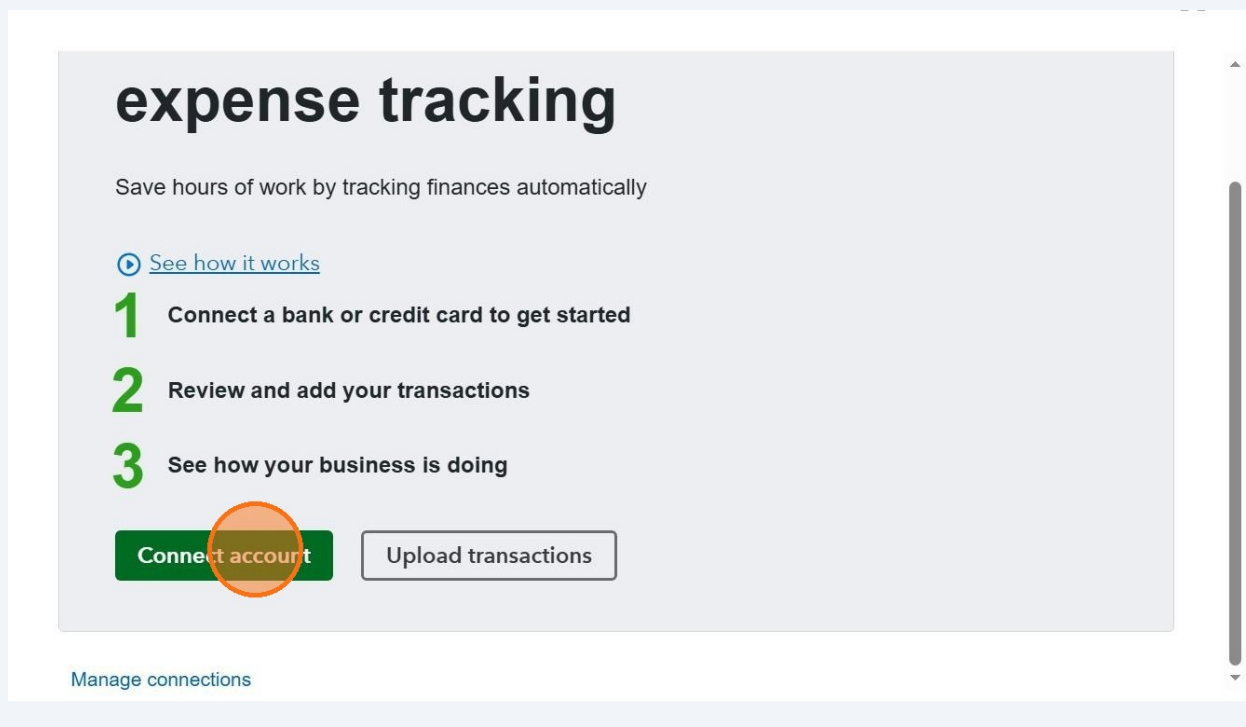
[I didn't get a text message](#)

[Legal](#) [Privacy](#) [Security](#) [Manage cookies](#)

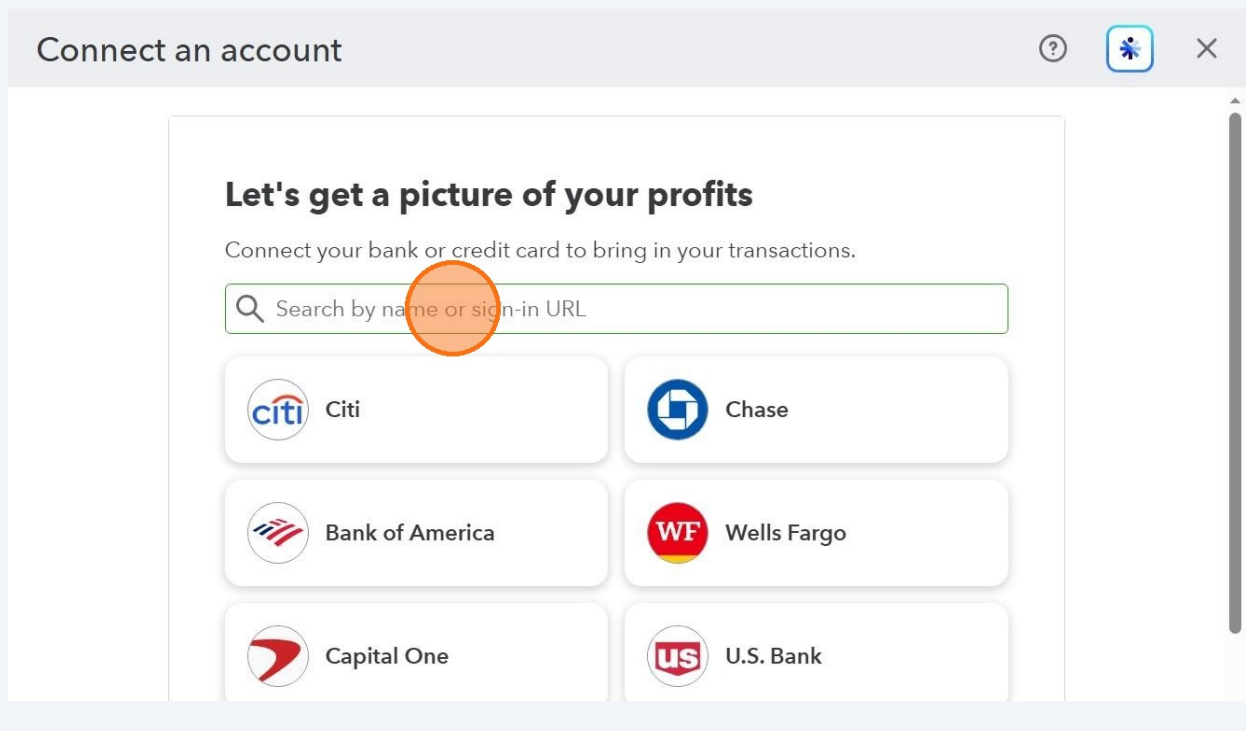
6 Click "Accounting"



7 Click "Connect account"



- 8 Click the "Search by name or sign-in URL" field.



- 9 Type "Unity Bank"

10 Click "Unity Bank (NJ)"

Let's get a picture of your profits

Connect your bank or credit card to bring in your transactions.

10 out of 16 results for **Unity Bank**

-  **Unity Bank (NJ)**
<https://www.unitybank.com/>
-  **Unity Bank (WI)**
<https://www.unitybanking.com/>
-  **Unity Bank of Michigan**
<https://www.unityms.bank/>
-  **Unity Bank Business (WI)**
<https://www.unitybanking.com/>

11 Click the "User ID" field.



Sign in to account

Intuit securely stores this info. We'll use it to access your account data as needed and share it with QuickBooks Online.

User ID

Password [Show](#)

[Forgot your sign-in? Let's go find it](#)

A message from Unity Bank (NJ)

Please enter your Unity Bank Access ID and Password required for login.

12 Enter your Unity Bank Online Banking username and password.

13 Click "Continue"

Intuit securely stores this info, we'll use it to access your account data as needed and share it with QuickBooks Online.

User ID

Password Show

[Forgot your sign-in? Let's go find it](#)

A message from Unity Bank (NJ)
Please enter your Unity Bank Access ID and Password required for login.

14 Select the Account Type dropdown.

Connect an account ?  ×

Which accounts do you want to connect?

Choose account type

EVERYDAY CHECKING
Balance: \$0.00

Enter account type 

[Connect](#)

 **At Intuit, the privacy and security of your information are top priorities.**

[Privacy](#) 

15 Select the account you wish to connect.

Which accounts do you want to connect?

Choose account type

EVERYDAY CHECKING
Balance: \$0.00

Enter account type 

+ Add new

Cash Bank

EVERYDAY CHECKING Bank

Test Account Bank

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[Privacy](#) 

16 Select desired transaction history date range (Defaults to Current Year). Click "Connect"

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[Privacy](#)



17 Click "Done"

All set! You're connected and ready to go.

18 Click "Go to your transactions"

Bank transactions

Welcome to accounting with AI

Learn about everything QuickBooks now offers to help you manage your transactions efficiently, backed by AI.

Go to your transactions

[See what's changed](#)

Date	Bank Description	Amount		From/To	Categorize or Match	Action
07/27/2025	UBER EATS	-\$85	+	Uber	Meals	Match Categorize Post
07/27/2025	Home Depot	-\$111	+	Home Depot	Cost of sales	Match Categorize Post
07/26/2025	Payment from Lisa Skelly	\$785	+	Lisa Skelly	Combined match	Match Categorize Match
07/25/2025	Amazon	-\$31	+	Amazon	Supplies	Match Categorize Post
07/24/2025	Chevron 0357947	-\$119	+	Chevron	Gas & fuel	Match Categorize Post
07/23/2025	Payment from Craig Baker	\$117	+	Craig Baker	Invoice 24 06/15/25 Craig Baker \$117	Match Categorize Match
07/18/2025	SUMUP *CATS CABINETS	-\$27	+	Cat's Cabinets	Cost of sales	Match Categorize Post
07/17/2025	UBER	-\$97	+	Uber	Travel	Match Categorize Post

19 Select the account to view transactions.

Bank transactions

 **EVERYDAY CHECKING** 

 Give feedback

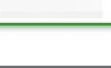
 Update

Requests 

Link account 

EVERYDAY CHECKING...  12

Bank: 

Posted: 

 0m  0

Pending (12)

Posted

Excluded

[Switch to previous version](#)

[Tutorial](#)

[Go to bank register](#)

Search



All dates



All transactio...

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